



*To be distributed on Monday 26 April 2004 (before opening stock exchange)
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P R E S S R E L E A S E

DOCdata N.V. today publishes the 2003 annual report and the agenda for the annual General Meeting of Shareholders to be held on 14 May 2004.

DOCdata N.V. closes the first quarter of the financial year 2004 with a positive net result and therefore maintains the expectation, as was announced earlier, that in 2004 the results can further be improved compared to 2003.

DOCdata N.V. proposes to repay €0.40 per ordinary share from the share capital, in addition to the already proposed dividend distribution of €0.25 per outstanding ordinary share.

DOCdata N.V. today publishes the 2003 annual report. The 2003 financial statements included in the 2003 annual report correspond with the 2003 year-end results, which DOCdata N.V. already has announced on 19 February 2004.

In addition, DOCdata N.V. today publishes the agenda for the annual General Meeting of Shareholders, which will be held on Friday 14 May 2004 at 14:00 hours in Hotel Queen Waalwijk, Bevrijdingsweg 2 in Waalwijk (Sprang Capelle). The agenda for this General Meeting of Shareholders contains amongst others proposals to distribute dividend and to repay share capital.

As was already announced on 19 February 2004, when the 2003 year-end results were published, DOCdata N.V. will propose to the shareholders at the annual General Meeting of Shareholders to be held on 14 May 2004 to distribute out of the realised 2003 net income a cash dividend to all shareholders of ordinary shares, amounting to €0.25 per ordinary share. In addition, DOCdata N.V. will propose the shareholders at this General Meeting of Shareholders to decide to return in cash to the shareholders an amount of €0.40 per share out of the share capital by means of an amendment to the Articles of Association.

At 31 December 2003, DOCdata N.V. had a solvency ratio of 56% and a net debt position that represented a € 6.1 million net receivable position. It is expected that the proposed dividend distribution in cash and the possible return in cash to the shareholders out of share capital can fully be financed from available cash and cash equivalents. As a result, the solvency ratio of DOCdata N.V. will decrease, but is expected to remain above 50%. For an overview of the financial effects of these proposals on the DOCdata N.V. shareholders' equity, we refer to the annex.

At this moment, the issued ordinary share capital of DOCdata N.V. consists of 7,308,850 ordinary shares with a nominal value of €0.50 each. DOCdata N.V. currently holds 453,642 (6.2%) of these issued ordinary shares, which are kept in order to fund the personnel options scheme.

DOCdata N.V. has closed the first quarter of the financial year 2004 with a positive net result and DOCdata N.V. management therefore maintains the expectation, as was announced when the 2003 year-end results were published on 19 February 2004, that in 2004 the results can further be improved compared to 2003.

As of tomorrow, Tuesday 27 April 2004, the 2003 annual report and the complete text of the agenda for the annual General Meeting of Shareholders with the explanatory notes, as well as the other documents for the meeting, will be available for inspection by shareholders and other authorised persons at the office of DOCdata N.V., Energieweg 2 in Waalwijk, and at ABN AMRO Bank N.V., Foppingadreef 22, 1102 BS Amsterdam, and shall also be made available free of charge at ABN AMRO Bank N.V., Servicedesk, telephone number +31-(0)76-5799455. As of today, all documents mentioned here will also be made available to be inspected and obtained through the website of DOCdata N.V. www.docdata.com

- DOCdata Media Group is a leading independent provider of supply chain management services for content owners: movie, audio, multimedia and software publishers in Europe.
- DOCdata E-commerce Fulfillment business specialises in fine meshed logistics and personalised distribution for amongst others Internet shops, retail chains and hard- and software companies, predominantly for the European market.
- Industrial Automation Integrators currently designs and builds production systems, which utilise optical and laser technology for application in amongst others document security systems for high security printers and equipment for processing of packaging materials. Industrial Automation Integrators also provides security features for authentication.

Waalwijk, The Netherlands, 26 April 2004 – DOCdata N.V. (Euronext Amsterdam: DOCD)

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Financial overview of the DOCdata N.V. shareholders' equity

| (in thousands) | 31 December 2003 | Movements after acceptance of the proposals | |
|-------------------------------------|-----------------------|---|---------------------------------------|
| | | GMS to be held on 14 May 2004 | GMS to be held on 14 May 2004 |
| | € | € | € |
| <i>Notes</i> | <i>Note 1</i> | <i>Note 2</i> | <i>Note 3</i> |
| | <i>Starting point</i> | <i>Appropriation of result</i> | <i>Repayment of share capital</i> |
| Paid up and called up share capital | 3,654 | - | (2,924) |
| Share premium reserve | 16,854 | - | - |
| Cumulative translation adjustment | 2,501 | - | - |
| Other reserves | 196 | 64 | 182 |
| Net income for the year | 1,778 | (1,778) | - |
| Total shareholders' equity | 24,983 | (1,714) | (2,742) |

Notes

Note 1 Starting point (balance sheet before appropriation of result)

Composition of the DOCdata N.V. shareholders' equity in the balance sheet at December 31, 2003 before appropriation of result, after adoption of the 2003 Financial Statements by the General Meeting of Shareholders to be held on May 14, 2004.

Note 2 Appropriation of result

Proposal to appropriate the 2003 result by distribution of a dividend of €0.25 per outstanding ordinary share and by attribution of the remaining amount to the Other reserves. The amount of the total dividend distribution (€1,714 thousand) calculated here has been based on the number of 6,855,208 ordinary shares DOCdata N.V. outstanding at this moment (7,308,850 issued ordinary shares minus 453,642 ordinary shares held by DOCdata N.V.); this number may change in the period from today till the actual dividend payment date and therefore also the amount of the total dividend distribution may change.

Note 3 Intended repayment of share capital through amending the Articles of Association

Proposal to amend the Articles of Association of DOCdata N.V. to return in cash an amount of €0.40 per share from the nominal value of DOCdata N.V. shares of €0.50 per share at that time. The amount of the total repayment of share capital (€2,742 thousand) calculated here has been based on the number of 6,855,208 ordinary shares DOCdata N.V. outstanding at this moment (7,308,850 issued ordinary shares minus 453,642 ordinary shares held by DOCdata N.V.); this number may change in the period from today till the actual date of repayment of share capital and therefore also the amount of the total repayment of share capital may change.